

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

-and-

Chad J. Husnick, P.C.

W. Benjamin Winger (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Steven J. Reisman

KATTEN MUCHIN ROSENMAN LLP

575 Madison Avenue

New York, New York 10022

Telephone: (212) 940-8800

Facsimile: (212) 940-8776

Proposed Co-Counsel for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
BARNEYS NEW YORK, INC., et al. ¹)	Case No. 19-36300 (CGM)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF FILING OF EXHIBIT C TO THE CONSULTANT AGREEMENT

PLEASE TAKE NOTICE that on August 9, 2019, the above-captioned debtors and debtors in possession (the “Debtors”)² filed the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Enter into and Perform under the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Continuation of Related*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Barneys New York, Inc. (1818); Barney’s Inc. (2980); BNY Catering, Inc. (4434); BNY Licensing Corp. (4177); and Barneys Asia Co. LLC (0819). The location of the Debtors’ service address is 575 Fifth Avenue, New York 10017.

² Capitalized terms used but not defined herein have the meanings given to such terms in the Store Closing Motion.

Non-Insider Severance Programs, and (IV) Granting Related Relief and certain exhibits thereto, including the Consultant Agreement attached as Exhibit 1, [Docket No. 90] (the “Store Closing Motion”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file Exhibit C to the Consultant Agreement, the Expense Budget, attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE THAT copies of the Store Closing Motion and any exhibits thereto, the Expense Budget, and other pleadings may be obtained free of charge by visiting the website of Stretto at <http://case.stretto.com/barneys>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 12, 2019
New York, New York

/s/ Joshua A. Sussberg, P.C.

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

-and-

Chad J. Husnick, P.C.

W. Benjamin Winger (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

-and-

Steven J. Reisman

KATTEN MUCHIN ROSENMAN LLP

575 Madison Avenue

New York, New York 10022

Telephone: (212) 940-8800

Facsimile: (212) 940-8776

Proposed Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Expense Budget

Start Date 8/9/2019

\$ (000's)

Agent Expenses

Advertising

Sign Package	12
Social Media Campaign	48
Email Campaign	28
Sign-Walker Program	190
Subtotal	278

Supervision

Supervision (1 FT, 3 PT, 1 Lead, 1 F&A and Startup Assistance)	398
Field Travel	45
Corporate Travel	45
Subtotal	488

FFE Budget

Supervision (4 wks at end of merchandise sale)	46
Supervision and Travel on Exhibit B stores	41
Corporate Travel	4
Subtotal	91

Legal

Total Agent Expenses

878